ESTTA Tracking number:

ESTTA740442 04/15/2016

Filing date:

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE BEFORE THE TRADEMARK TRIAL AND APPEAL BOARD

Proceeding	92060029
Party	Defendant Melvin N.A. Avanzado DBA The Avanzado Law Firm
Correspondence Address	ELAINE W YU THE AVANZADO LAW FIRM 1880 CENTURY PARK E, STE 1404 LOS ANGELES, CA 90067 UNITED STATES elaine@avanzadolaw.com, mel@avanzadolaw.com
Submission	Other Motions/Papers
Filer's Name	Elaine Yu
Filer's e-mail	elaine@avanzadolaw.com
Signature	/Elaine Yu/
Date	04/15/2016
Attachments	2016-04-14 Avanzado Pretrial Disclosures (FINAL).pdf(217409 bytes)

1	THE AVANZADO LAW FIRM	
2	MELVIN N.A. AVANZADO (Bar No. 1 <mel@avanzadolaw.com></mel@avanzadolaw.com>	37127)
3	ELAINE W. YU (Bar No. 280008) <elaine@avanzadolaw.com></elaine@avanzadolaw.com>	
4	1880 Century Park East Suite 1100	
5	Los Angeles, California 90067 310.552.9300 TELEPHONE	
6	310.388.5330 FACSIMILE	
7	Attorneys for Respondent Melvin N.A. Avanzado	
8		
9	UNITED STATES PATEN	Γ AND TRADEMARK OFFICE
10	TRIAL AND	APPEAL BOARD
11		
12	JAHN & ASSOCIATES, a Limited Liab Corporation,	ility CANCELLATION NO. 92060029 REGISTRATION NO. 4015965
13		ARISTRER LAIDIIS CALOSRIM AST IME
14	Plaintiff,	REFERINEE OF RESPENDENT) WEETENDAMTAMENZADOAN RE
15	V.	PAEVIA INICANDIGO ROCIAEN CEJICINA FIORN
16	MELVIN N.A. AVANZADO, an individual,	CANCELLATION Petition filed: September 23, 2014
17	·	Petition filed: September 23, 2014
18	Defendant.	
19		
20		
21		
22		
23		
24		
25		
26		
27		
28		

PRINTED ON RECYCLED PAPER

1	TO PETITIONER	R AND ITS ATTORNEYS OF RECORD:	
2	PLEASE TAKE NOTICE that Defendant and Respondent Melvin N.A.		
3	Avanzado ("Avanzado") hereby provides his Rule 26(a)(3) pretrial disclosures to		
4	Plaintiff Jahn & Associates ("Jahn") pursuant to Rule 26 of the Federal Rules of Civi		
5	Procedure and Trademark Rule 2.120(a)(2) and TBMP § 701.02.		
6	These pretrial disclosures are based on information currently available to		
7	Avanzado and his counsel. Avanzado reserves the right to rely on witnesses,		
8	documents and other information that may come to his attention during the trial		
9	testimony period. Avanzado also reserves the right to modify or supplement these		
10	pretrial disclosure	es as needed.	
11	I.		
12	PERSONS LIKELY TO HAVE KNOWLEDGE AND INFORMATION		
13	A. Witnesses With Known Contact Information		
14	Pursuant to Rule 26(a)(3), the individuals listed below may have		
15	knowledge and information which may support Avanzado's defenses and contentions		
16	and who may testify at trial. Excepted from this list are those individuals Avanzado		
17	may use solely for impeachment.		
18	1.	The Avanzado Law Firm (to be contacted through counsel)	
19		1880 Century Park East, Suite 1100	
20		Los Angeles, California 90067	
21	2.	Melvin N.A. Avanzado (to be contacted through counsel)	
22		1880 Century Park East, Suite 1100	
23		Los Angeles, California 90067	
24	3.	Glenn Truitt	
25		330 East Charleston Boulevard #100	
26		Las Vegas, Nevada 89104	
27	4.	Half Price Lawyers	
28		330 East Charleston Boulevard #100	

1	Las Vegas, Nevada 89104		
2	5. <u>Kirstin M. Jahn</u>		
3	c/o Jahn & Associates, LLC		
4	1942 Broadway Suite 314		
5	Boulder, Colorado 80304		
6	Phone: (303) 545-5128		
7	B. Subject Matter Of Testimony		
8	Each of the above individuals may have knowledge concerning the		
9	application, filing and registration – registration number 4015965 – of Avanzado's		
10	trademark "Big Firm Experience Small Firm Service" (the "Avanzado Mark").		
11	Each of the above individuals may also have knowledge concerning the		
12	use and ownership of the Avanzado Mark; design, inspiration and creation for		
13	Avanzado's application with the United States Patent and Trademark Office to		
14	register the Avanzado Mark; Avanzado's business operations and activities;		
15	Avanzado's goods and services; facts and defenses alleged in Avanzado's Answer and		
16	Affirmative Defenses filed November 3, 2014.		
17	Each of the individuals may also have knowledge concerning the		
18	allegations in the petition for cancellation initiated by petitioner Kirstin M. Jahn		
19	and/or Jahn & Associates (collectively "Jahn") concerning Jahn's mark "Small Firm		
20	Big Experience" (the "Jahn Mark").		
21	II.		
22	DOCUMENTS AND EXHIBITS		
23	The documents, data compilations and tangible things, not privileged or		
24	protected from disclosure, reasonably available to Avanzado which Avanzado may		
25	use to support his contentions and defenses include those documents, data		

PRINTED ON
RECYCLED PAPER

26

27

28

documents listed below at trial:

compilations and tangible things previously filed, used or communicated in

connection with the Avanzado Mark. Avanzado expects to offer the following

1		
2	DOCUMENT/EXHIBIT	IDENTIFICATION NUMBER
3	Jahn's Responses to Avanzado's First Set	Exhibit 6 to Avanzado's Opposition to
4	of Requests for Admission	Jahn's Summary Judgment Motion
5	Jahn's Responses to Avanzado's First Set	
6	of Requests for Production of Documents	
7	Jahn's Responses to Avanzado's First Set	
8	of Interrogatories	
9	Jahn's Responses to Avanzado's Second	
10	Set of Interrogatories	
11	Jahn's Responses to Avanzado's Second	
12	Set of Requests for Production of	
13	Documents	
14	Avanzado's Responses to Jahn's Second	Exhibit 7 to Avanzado's Opposition to
15	Set of Interrogatories	Jahn's Summary Judgment Motion
16		MNAA_TM_000001-16;
17	Avanzado's Trademark Application with	Exhibits 2 & 3 to Avanzado's Opposition
18	Serial Number 85231879	to Jahn's Summary Judgment Motion;
19		JA 19-27
20		MNAA_TM_000017-19;
21	Avanzado's Trademark Certification of	Exhibit 4 to Avanzado's Opposition to
22	Registration for Serial Number 85231879	Jahn's Summary Judgment Motion;
23		JA 28-29
24	Electronic communication dated February	MNAA_TM_000035-38;
25	1, 2011 from the United States Patent &	Exhibit 3 to Avanzado's Opposition to
26	Trademark Office Trademark Electronic	Jahn's Summary Judgment Motion
27	Application System ("TEAS") to	vaim 5 Sammary vaagment monon
20		

28

PRINTED ON

RECYCLED PAPER

1	DOCUMENT/EXHIBIT	IDENTIFICATION NUMBER
2	glenn@mycontractsguy.com regarding	
3	Serial Number 85231879	
4	Electronic communication ranging from	
5	June 3, 2009 through June 10, 2009 with	MNAA_TM_000039-53;
6	the subject line "RE: NAPABA Regional	Exhibit 1 to Avanzado's Opposition to
7	Conference – June 19/20" with	Jahn's Summary Judgment Motion
8	attachments	
9	Screenshots of Jahn's website	MNAA_TM_000054-55
10	Screen shots of Firms Using Language	
11	Similar to the Avanzado Mark and the	MNAA_TM_000056-126
12	Jahn Mark	
13	Cease and desist letters written by Jahn,	
14	responses to Jahn's cease and desist	IA 20 55
15	letters, and screen shots of the websites	JA 39-55
16	Jahn's cease and desist letters target	
17	Jahn's filings in Jahn's Petition for	MNAA_TM_000021-34;
18	Cancellation number 92060029	JA 1-3
19	Jahn's Trademark Application with Serial	IA 4 10
20	Number 77613824	JA 4-18
21		MNAA_TM_000020;
22	Letter from Jahn to Avanzado dated June	Exhibit 5 to Avanzado's Opposition to
23	24, 2014 regarding the Avanzado Mark	Jahn's Summary Judgment Motion
24		JA 37
25	Jahn's Summary Judgment Motion filed	
26	September 5, 2015	
27	Avanzado's Opposition to Jahn's	
28		

PRINTED ON RECYCLED PAPER

1	DOCUMENT/EXHIBIT	IDENTIFICATION NUMBER
2	Summary Judgment Motion filed on	
3	October 12, 2015	
4	Jahn's Reply In Support Of Jahn's	
5	Summary Judgment Motion filed	
6	November 5, 2015	
7	Avanzado's Declaration In Support Of	
8	Avanzado's Opposition to Jahn's	
9	Summary Judgment Motion filed October	
10	12, 2015	
11	Declaration of Kelly D. Talcott In	
12	Support Of Avanzado's Opposition to	JA 30
13	Jahn's Summary Judgment Motion filed	JA 30
14	on October 12, 2015	
15	Trademark Trial and Appeal Board Order	
16	Denying Jahn's Summary Judgment	
17	Motion filed January 26, 2016	
18	Screencaps from Avanzado's Website	JA 31-34 & 38
19	Search Results from the United States	
20	Patent & Trademark Office Trademark	
21	Electronic Application System Trademark	JA 35-36
22	Electronic Search System concerning the	
23	Avanzado Mark	
24	Email from Jahn to Avanzado dated June	JA 36
25	24, 2014	
26		

PRINTED ON RECYCLED PAPER

27

28

DATED: April 14, 2016

THE AVANZADO LAW FIRM

By:_

Attorneys for Defendant and Respondent Melvin N.A. Avanzado

PRINTED ON RECYCLED PAPER

PROOF OF SERVICE 1 2 I am employed in the County of Los Angeles, State of California. I am over the age of 18 years and am not a party to the within action. My business address is 1880 3 Century Park East, Suite 1100, Los Angeles, California 90067. On the date set forth below, I caused the foregoing document(s) described as 4 PRETRIAL DISCLOSURES OF DEFENDANT & RESPONDENT MELVIN 5 N.A. AVANZADO 6 to be served on the interested parties in this action as follows by placing 7 ☐ the original **E** a true copy thereof enclosed in sealed envelopes addressed as stated below: 8 Kirstin M. Jahn Jahn & Associates, LLC 9 1942 Broadway, Suite 314 Boulder, Colorado 80304 10 <kirstin@jahnlaw.com> 11 X **BY MAIL:** I sealed and placed such envelope for collection and mailing to be 12 deposited in the mail on the same day in the ordinary course of business at Los Angeles, California. The envelope was mailed with postage thereon fully prepaid. I 13 am readily familiar with this firm's practice of collecting and processing correspondence for mailing. It is deposited with the U.S. Postal Service on that same 14 day in the ordinary course of business. 15 **BY OVERNIGHT COURIER:** I caused such envelope to be placed for collection and delivery on this date in accordance with standard ______ delivery 16 procedures. 17 **BY FAX:** In addition to service by mail, I transmitted a copy of the foregoing document(s) this date via telecopier to the facsimile numbers shown above. 18 × **BY ELECTRONIC MAIL:** I personally delivered such envelope by electronic mail 19 to the addressee(s) shown above. 20 **BY PERSONAL SERVICE:** I personally delivered such envelope by hand to the addressee(s) shown above. 21 I declare under penalty of perjury under the laws of the State of California [State] 22 that the above is true and correct. 23 × [Federal] I declare that I am employed in the office of a member of the Bar of this Court at whose direction the service was made. I declare under penalty of 24 perjury that the foregoing is true and correct. 25 Executed on April 14, 2016 at Los Angeles, California. 26 27 28

PRINTED ON RECYCLED PAPER

PRINTED ON RECYCLED PAPER